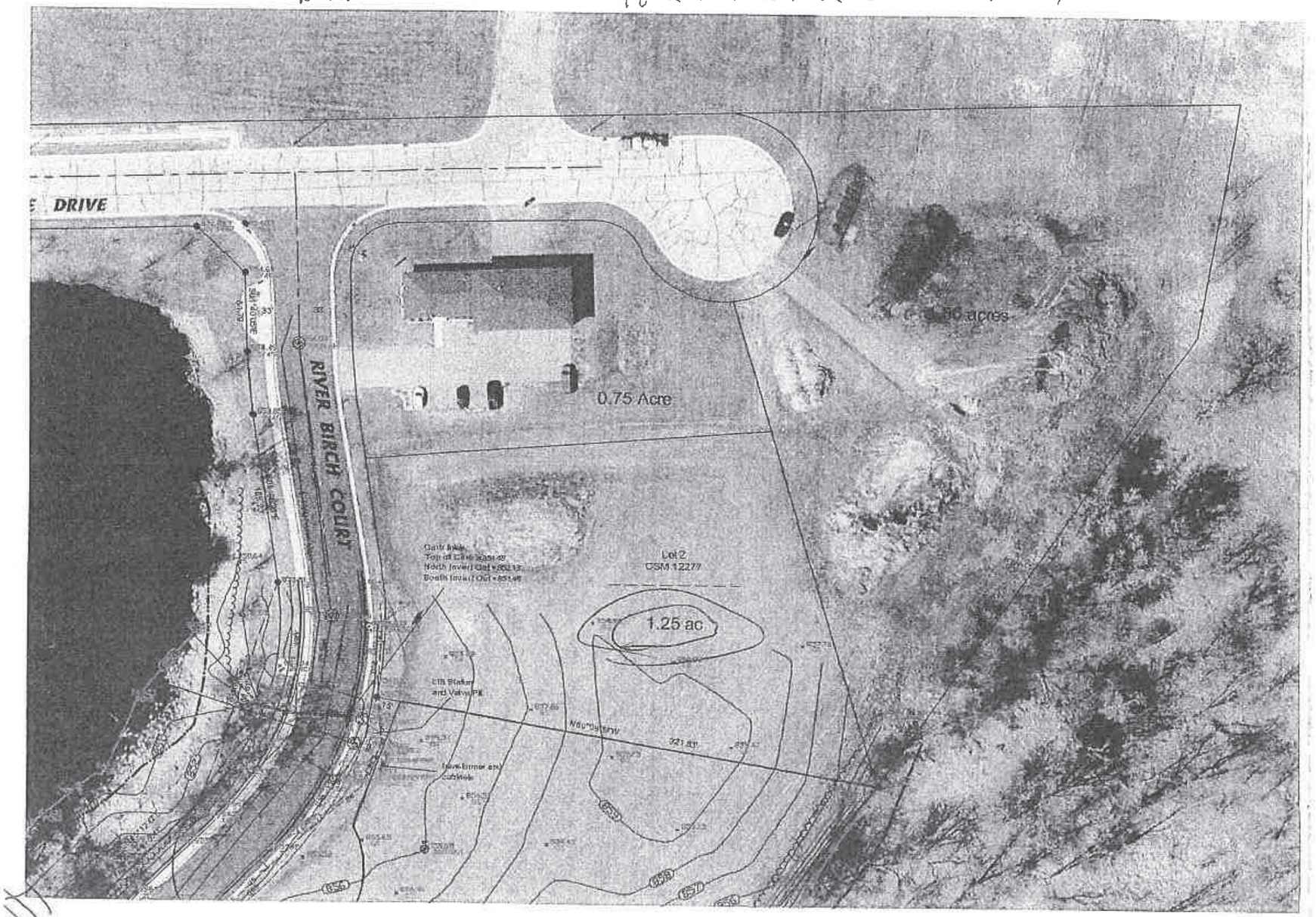
NORTH

Offer to Purchase dated 19 May 2015